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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:

**CHRISTONE DISTRIBUTION,  
 INC.**

Debtor

Case No. 23-10055-mkn

Subchapter V Trustee:  
 Jeanette E. Mcpherson

Chapter: 11

Confirmation Hearing Date: 3/27/2024  
 Confirmation Hearing Time: 9:30 A.M.

**BALLOT SUMMARY**

Comes now, Seth D. Ballstaedt, Esq., of Fair Fee Legal Services, proposed counsel for the Debtor, CHRISTONE DISTRIBUTION, INC., to submit this Ballot Report pursuant to 11 U.S.C. § 1126(c) and Fed. R. Bankr. P. 3018.

The Debtor filed an amended plan of reorganization at ECF #140. Ballots were sent to each class of creditors as required by Fed. R. Bankr. P. 3017(d).

**I. Ballots Received**

No ballots were received from any of the classes of creditors.

**II. Tabulation of Ballots**

Given that no ballots were received, there are no votes to tabulate or classes to deem as accepting or rejecting the plan of reorganization.

**III. Legal Implications for Absence of Accepting Votes**

The Debtor's Subchapter V, offers a pathway for plan confirmation even without an

1 accepting impaired class, as per 11 U.S.C. § 1191(b). This provision allows the Court to confirm  
2 the Debtor's plan if it meets the "fair and equitable" standard outlined in 11 U.S.C. §  
3 1191(c)(2)(B), the "best interests of creditors" test under §1129(a)(7), other various provisions  
4 as required under the bankruptcy code, and excludes the application of the "absolute priority  
5 rule" under §1191(c)(2). In light of this, and despite the absence of votes, the Debtor submit that  
6 the plan is nevertheless confirmable.  
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8  
9 Dated: 3/22/2024

10 Respectfully submitted

11 /s/ Seth D. Ballstaedt, Esq.

12 Seth D. Ballstaedt, Esq.

13 *Proposed Counsel for Christone Distributions Inc*  
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